



H1
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GCG DEALMAKERS REPORT



GCG DEALS IN H1 2021

DEALS
CLOSED

90

CUMULATIVE
VALUE

OVER **\$1.1BN** (ONLY DISCLOSED
DEAL VALUES)

COUNTRIES
INVOLVED

10

GCG MEMBERS WORLDWIDE CLOSED 90 DEALS IN H1 2021, WITH A CUMULATIVE VALUE OF OVER \$1.1 BN. M&A ACTIVITIES OF THE GCG NETWORK SPANNED ACROSS 10 COUNTRIES AND 16 DIFFERENT SECTORS.

DEALS BY SECTOR



GCG GROWTH CREATORS GLOBALLY

GCG IS A LEADING GLOBAL NETWORK OF M&A/INVESTMENT BANKING FIRMS SUPPORTING COMPANIES AND BUSINESS OWNERS ACROSS MANY DIFFERENT COUNTRIES AND INDUSTRIES IN IMPORTANT DECISIONS RELATED TO M&A, CORPORATE FINANCE, STRATEGY AND INTERNATIONAL EXPANSION.

OUR MEMBERS HAVE CONCLUDED TO DATE MORE THAN 4200 TRANSACTIONS, WITH A CUMULATIVE VALUE OF OVER \$54.3BN, 30% CROSS-BORDER.

GCG MEMBERS ARE PRESENT IN 56 LOCATIONS WORLDWIDE.
























4200+
TRANSACTIONS
CLOSED

\$54.3+ BN
CUMULATIVE
VALUE

56
LOCATIONS
WORLDWIDE

SELECTED GCG TRANSACTIONS H1 2021

FURTHER TRANSACTIONS
ARE AVAILABLE AT
[GCG.COM/TRANSACTIONS](https://www.gcg.com/transactions)

  <p>Has advised</p> <p>Comet spa</p> <p>in the acquisition of</p> <p>Poli srl</p> <p>MANUFACTURING</p>	  <p>Has advised</p> <p>Learning Pool Limited</p> <p>in a secondary buy-out with</p> <p>Marlin Equity Partners</p> <p>TMT</p>	  <p>Advisor to</p> <p>Grand Flower Growers</p> <p>in the completion of a minority recapitalization with</p> <p>Main Street Capital Corporation</p> <p>RETAIL, WHOLESALE & DISTRIBUTION</p>	  <p>Has advised</p> <p>Tecnolab srl</p> <p>in the sale to</p> <p>Socotec Italia Srl</p> <p>INFRASTRUCTURE</p>	  <p>Has advised</p> <p>Hanomag Lohnhärterei Unternehmensgruppe</p> <p>in the acquisition of</p> <p>FINOBA Automotive</p> <p>AUTOMOTIVE</p>	 <p>J. Lee Lloyd, LLC</p> <p>Served as an advisor to</p> <p>Equilibar</p> <p>in the sale of its precision fluid control business to</p> <p>Richards Industrials</p> <p>INDUSTRIALS</p>
  <p>Has advised</p> <p>Dakvenster.com</p> <p>in the sale to</p> <p>Altaterra Kft.</p> <p>RETAIL, WHOLESALE & DISTRIBUTION</p>	  <p>Has advised</p> <p>Vantage Health</p> <p>in the sale to</p> <p>Northgate Public Services</p> <p>HEALTHCARE/PHARMACEUTICAL</p>	  <p>Has advised</p> <p>Suhail Bahwan Group, Oman</p> <p>in the majority investment in</p> <p>Ash Amaira Retail Pvt Ltd, India</p> <p>LUXURY GOODS</p>	  <p>Has advised</p> <p>James Power Line Construction, LLC</p> <p>in its sale to</p> <p>PowerGrid Services, LLC</p> <p>INFRASTRUCTURE</p>	  <p>Has advised</p> <p>Giffin Canada</p> <p>in their sale to</p> <p>Smith and Long</p> <p>INDUSTRIALS</p>	  <p>Has advised</p> <p>Rasche Umformtechnik GmbH & Co. KG</p> <p>in the acquisition by</p> <p>Mutares SE & Co. KGaA</p> <p>MANUFACTURING</p>



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